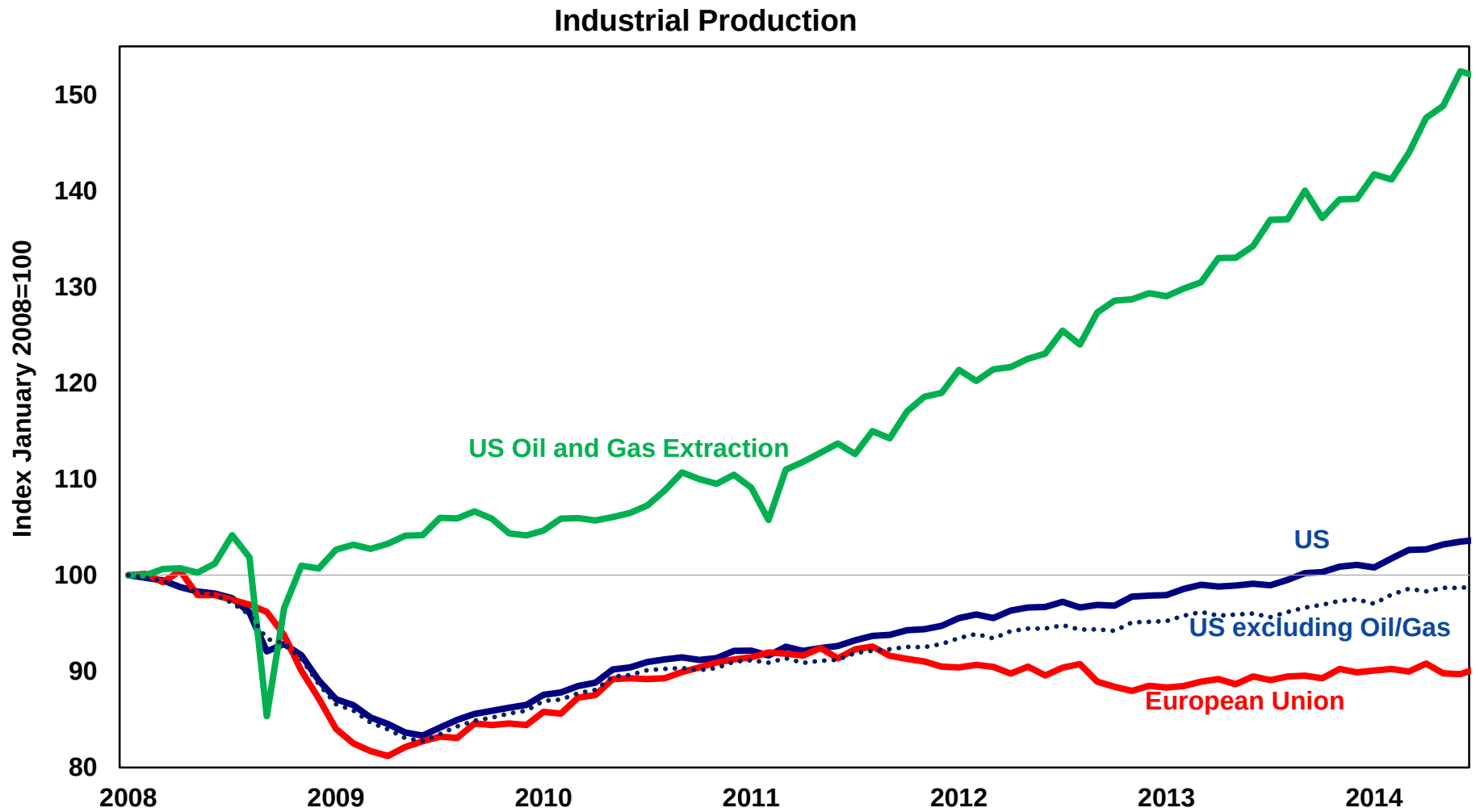


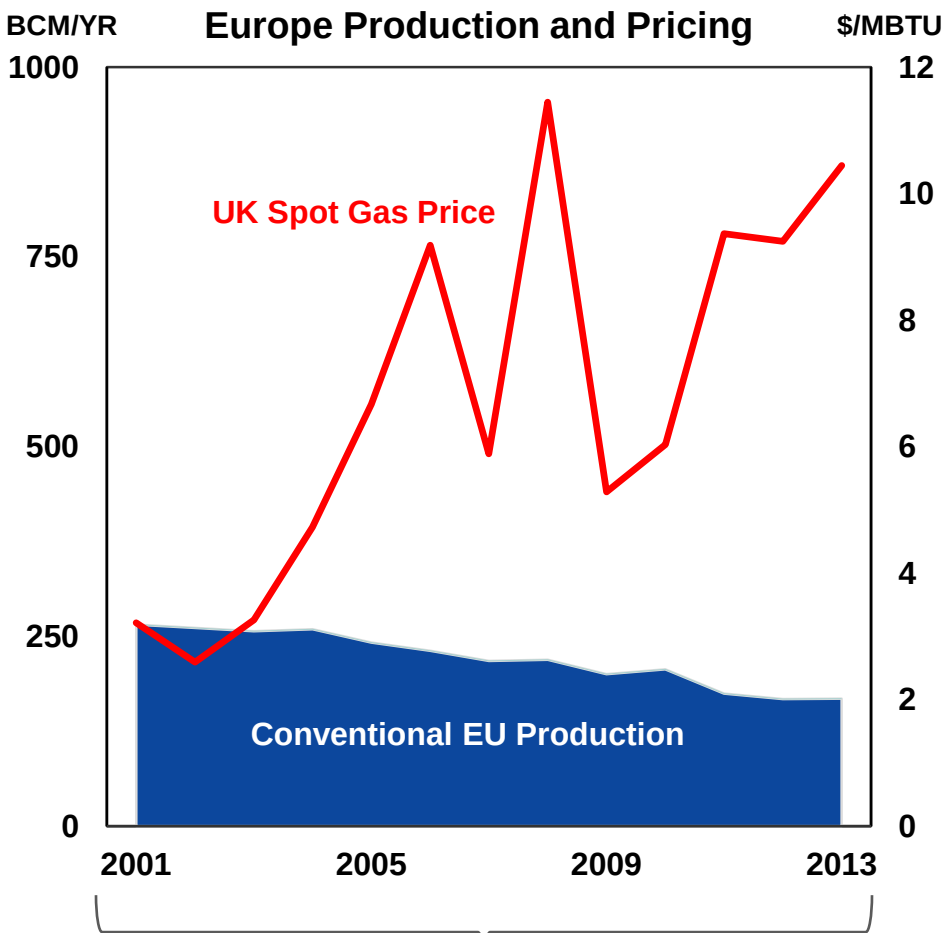
Can the 2030 package reconcile competitiveness, supply security and sustainability in the EU?

David Maclean, Manager, Natural Gas Liquids & New Business Development,
Europe & Caspian, ExxonMobil Gas and Power Marketing
3rd December, 2014

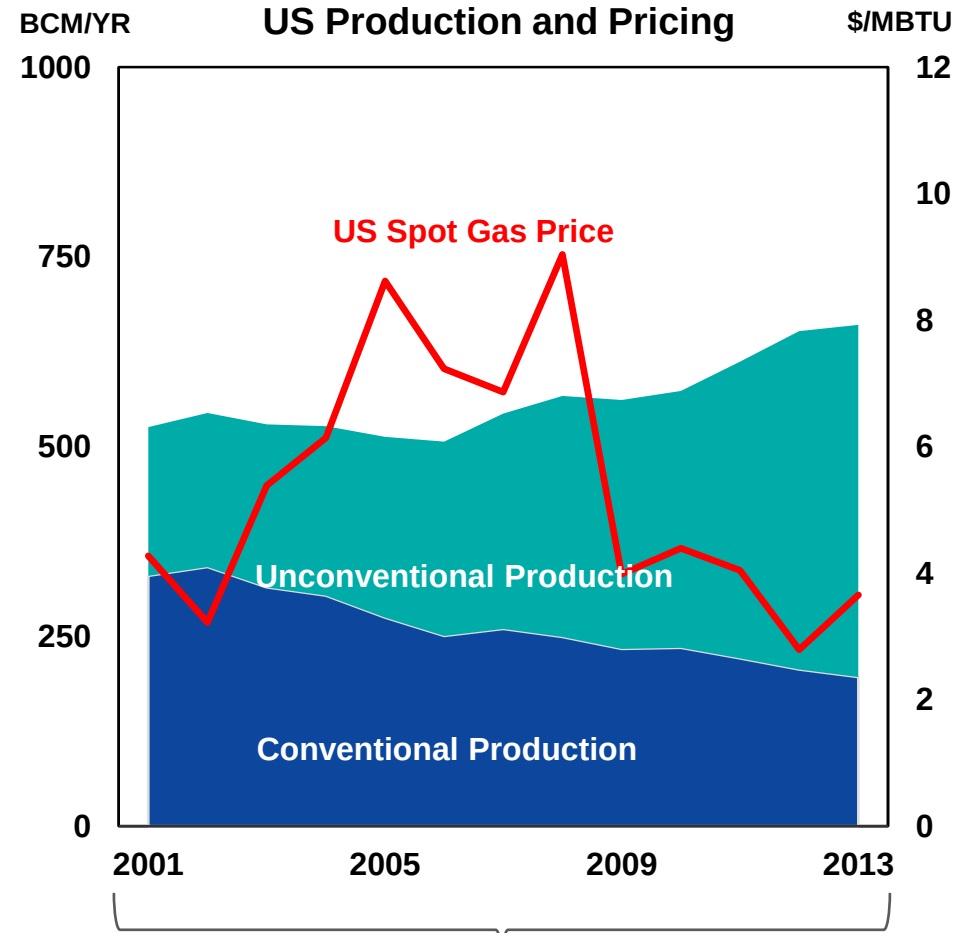
Economic Performance



Gas Markets

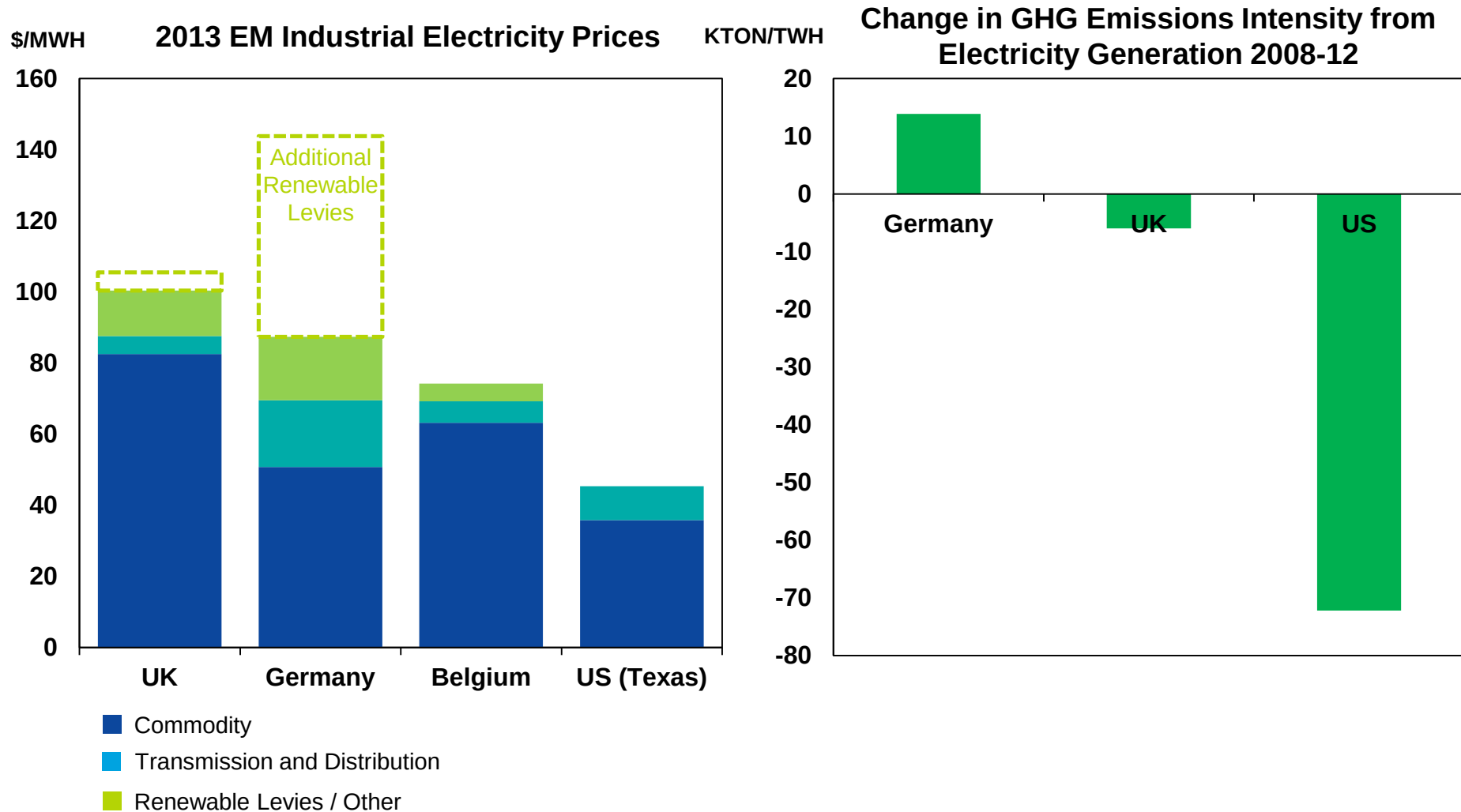


Production decreasing; prices and import dependency increasing



Production increasing; prices and import dependency decreasing

Competitiveness and Emissions



ExxonMobil