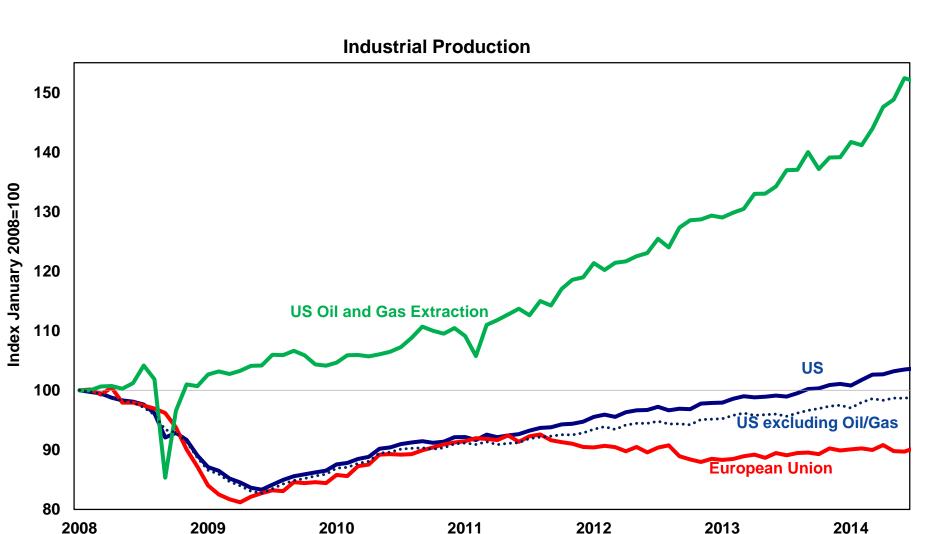


Can the 2030 package reconcile competitiveness, supply security and sustainability in the EU?

David Maclean, Manager, Natural Gas Liquids & New Business Development, Europe & Caspian, ExxonMobil Gas and Power Marketing 3rd December, 2014

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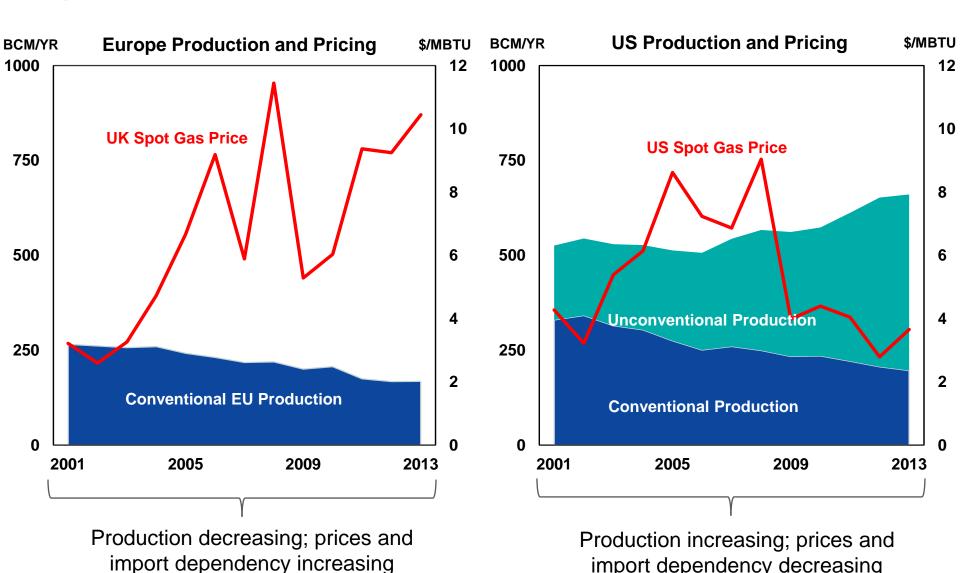
Economic Performance





Source: US Federal Reserve, Eurostat, EM Calculations

Gas Markets

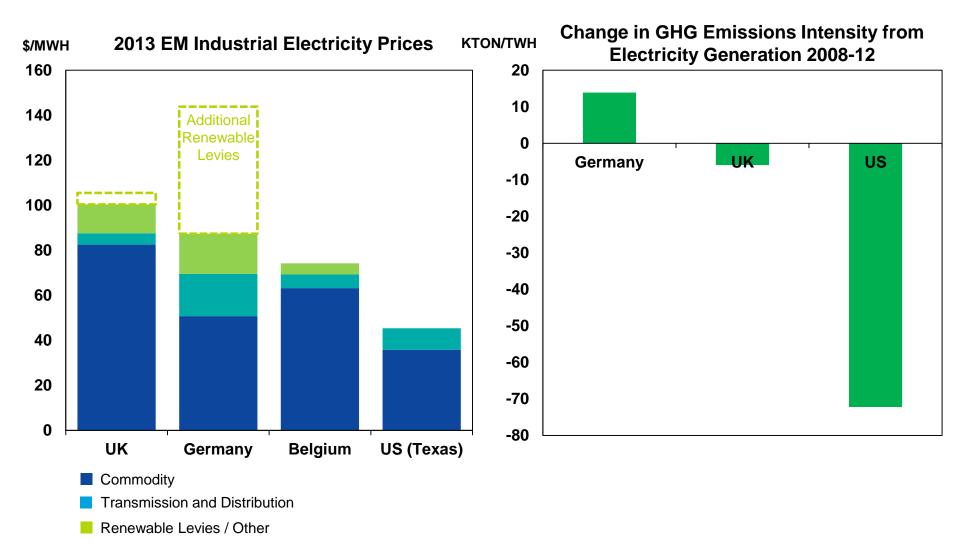


import dependency decreasing

ExonMobil

Source: ExxonMobil Outlook for Energy 2014 and Nymex and ICE Price Quotations

Competitiveness and Emissions



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