



Security of Supply & Market Integration

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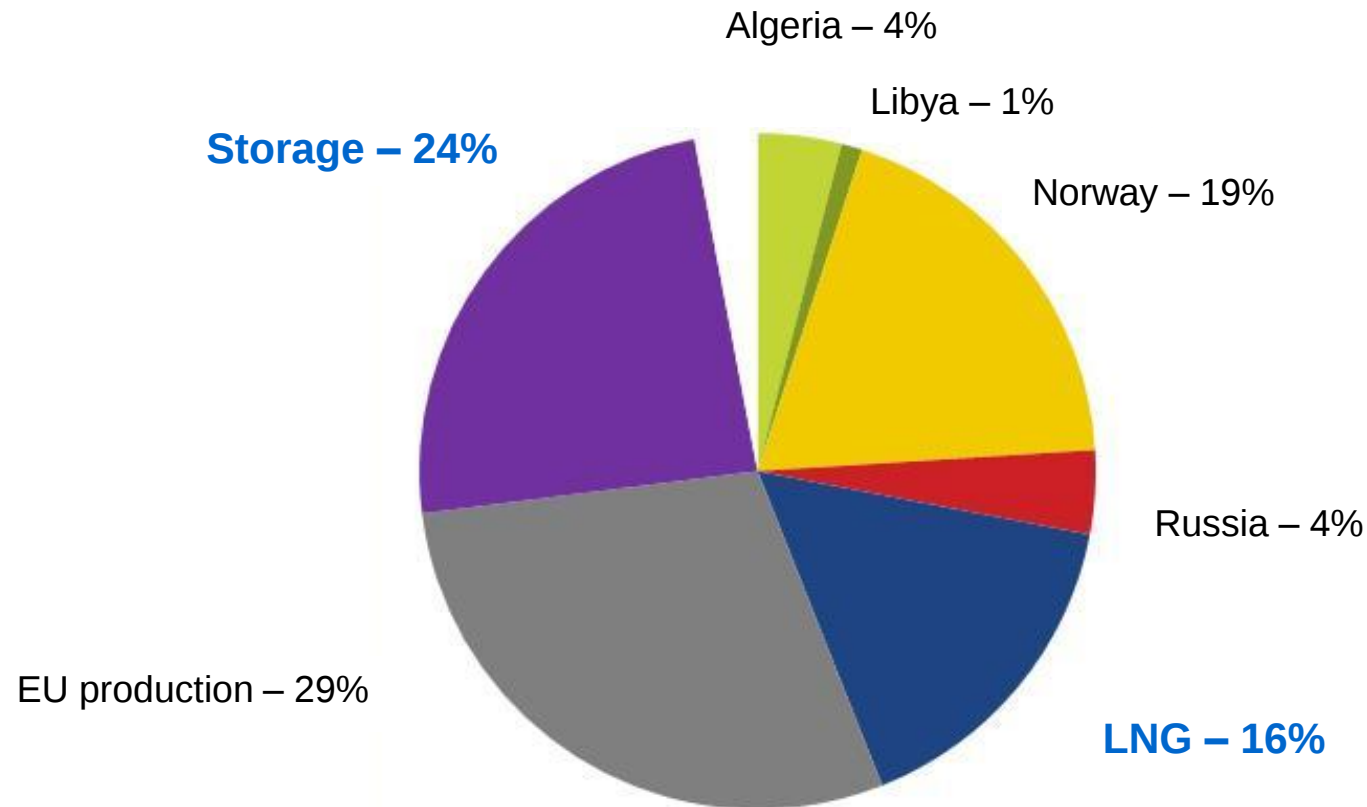
2nd Symposium: Securing gas supply within an integrated European market
A strategy subject to many uncertainties

Brussels, 23rd June 2015

5 mutually-reinforcing & closely interrelated dimensions :

1. Energy security, solidarity and trust
Diversification of supply – Working together on security of supply – Stronger European role in global energy markets – More transparency on gas supply
2. A fully-integrated internal energy market
The internal market's hardware – Implementing and upgrading the internal energy market's software – Enhanced regional cooperation within a common EU framework – A new deal for consumers – Protecting vulnerable consumers
3. Energy efficiency as a contribution to the moderation of energy demand
Increasing energy efficiency in buildings sector – Towards an energy efficient, decarbonised transport sector
4. Decarbonisation of the economy
An ambitious EU climate policy – Becoming the number one in renewables
5. An Energy Union for Research, Innovation & Competitiveness

Stress tests: Potential Impact of a disruption

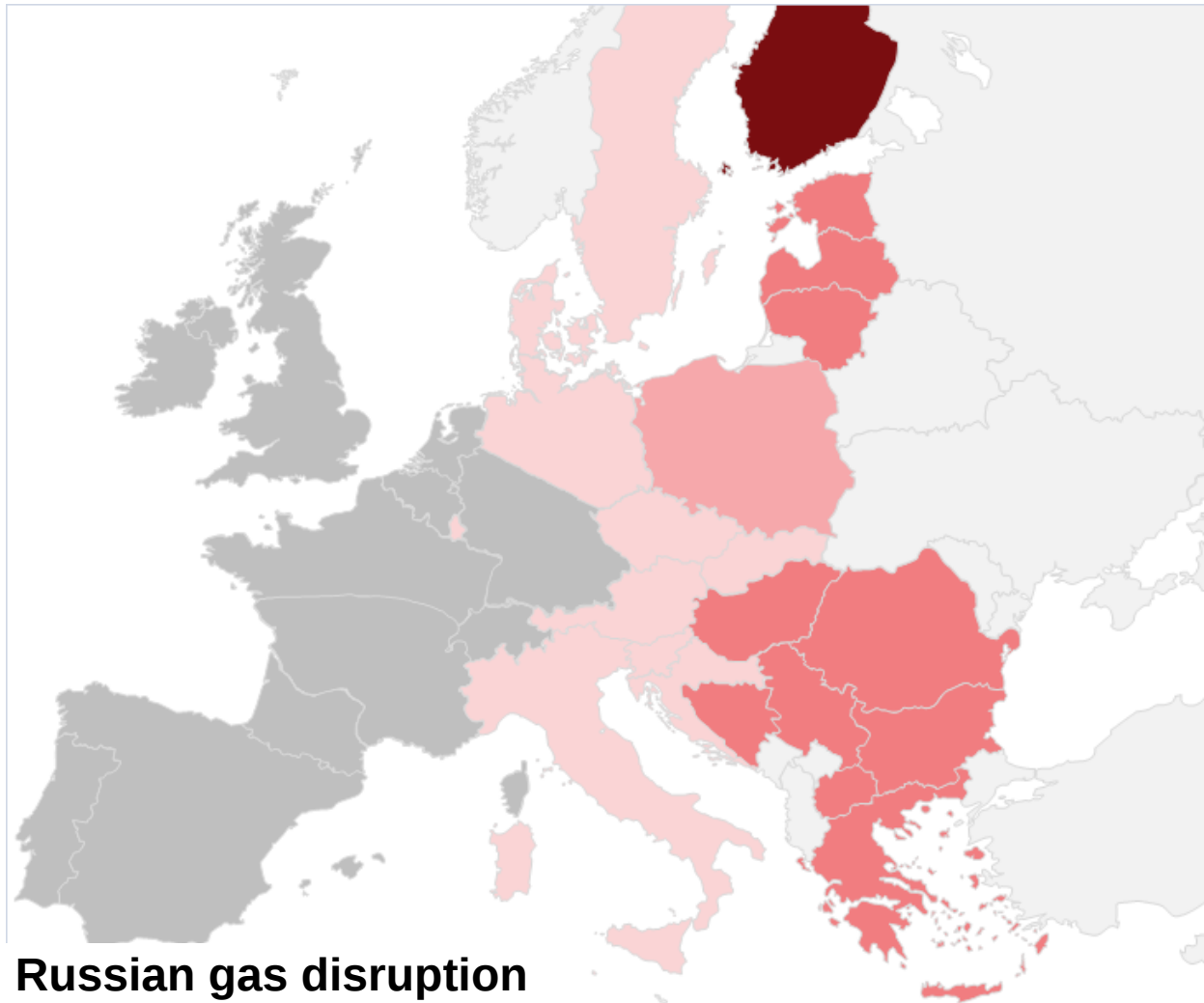


**6-month Russian gas disruption
+ cold spell**

Disrupted demand: 105 TWh

Source : ENTSG

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- Short term remedies
 - Filling level of storage facilities – To ensure LNG deliveries – To reinforce cooperation between infrastructure operators & Member States – To start as soon as possible operation of new infrastructures in Baltic countries and SSE region – To identify consumers who can reduce their demand
- Amendment of regulation 994/2010 on Security of Supply
 - 10 proposals to improve the current regulation in a pragmatic and cost-efficient way
- A need for targeted investments, based on Cost-Benefit analyses
 - To have enough visibility on the role of gas in the future EU energy mix in order to allow investments in new gas infrastructures
- Mid-term and long term measures to further investigate
 - Role of LNG & Storages – EU tools for crisis management – Hubs and physical availability of gas in case of crisis – protection of industrial customers – Solidarity mechanisms between Members States



GIE is proud to support



Gas Naturally

GN is a campaign to showcase the essential role of natural gas in the forthcoming energy revolution. The mitigation of climate change has become one of the most important issues for the gas industry.

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